

PRIVACY POLICY

INTRODUCTION

In this Privacy Policy, "we," "our," "us," "the Firm", or "Presint Asset Management" means Presint Asset Management LLC. We understand the importance of maintaining the confidentiality and security of your personal information. This notice describes the Firm's privacy practices, in accordance with privacy laws.

Presint Asset Management does not sell your personal information and only shares such information with others as stated in this notice. The following describes how we collect, use, share, and safeguard your information, and how you can contact us regarding our privacy notice and practices or how to exercise your rights.

INFORMATION WE COLLECT

- To provide financial products and services, we may collect nonpublic personal information. "Nonpublic personal information" is personally identifiable financial information that a financial institution collects about an individual in connection with providing investment management services. We may collect this information from you or third parties when you:
 - Complete new account documentation, including account applications, investment agreements, and other forms
 - Create a website account for our client portal login
 - Interact with our members of our team
 - Apply for employment with our Firm
 - Access our services through intermediaries, such as other investment advisors and consultants

In these instances, the information that we collect may include, but is not limited to:

- Personal information such as name, social security number or tax identification number, date of birth, address, and marital status
- Financial information such as assets, income, account numbers, account balances, transaction requests, and investment activity
- Employment background data such as salary information, prior employers, prior job positions, and education history

HOW WE USE YOUR INFORMATION

We use the information we collect in the following ways:

- Open and administer accounts
- Register users and provide access to the website or services requested
- Respond to inquiries or requests directed to us
- Fulfill requests for products or services
- Perform internal analyses, analytics, and research and development to improve and add to our product offerings and to further inform our outreach to market segments
- Analyze, benchmark and conduct research on user data and user interactions with the website and our services
- Identity verification
- Assist in determining the likelihood that a person, account, transaction, message or device is associated with fraud or other malicious behavior
- Deliver customer services
- Conduct due diligence checks on business contacts as part of Presint's financial crimes and anti-corruption program
- Satisfy required legal or regulatory obligations and best practices
- Fulfill other purposes related to any of the above

SHARING OF YOUR INFORMATION

We may share your information with third parties in the following situations:

- With service providers who perform services on our behalf
- For employment purposes such as background checks and verifications, recruitment via third-party recruiters or staffing agencies, payroll, training, and security and IT setup
- To comply with legal obligations, resolve disputes, and enforce our agreements

SECURITY OF YOUR INFORMATION

We use administrative, technical, and physical security measures to help protect your personal information. While we have taken reasonable steps to secure the personal information you provide to us, please be aware that despite our efforts, no security measures are perfect or impenetrable.

YOUR DATA PROTECTION RIGHTS

Depending on your location, you may have the following rights regarding your personal information:

- The right to access – You have the right to request copies of your personal information.

- The right to rectification – You have the right to request that we correct any information you believe is inaccurate or complete information you believe is incomplete.
- The right to erasure – You have the right to request that we erase your personal information, under certain conditions.
- The right to restrict processing – You have the right to request that we restrict the processing of your personal information, under certain conditions.
- The right to object to processing – You have the right to object to our processing of your personal information, under certain conditions.
- The right to data portability – You have the right to request that we transfer the data that we have collected to another organization, or directly to you, under certain conditions.

CHANGES TO THE PRIVACY POLICY

We may update our privacy policy from time to time. We will notify you of any changes by posting the new privacy policy on this page. You are advised to review this privacy policy periodically for any changes. Changes to this privacy policy are effective when they are posted on this page.

CONTACT US

If you have any questions about this privacy policy, please contact us at: compliance@presint.com.